

17th October 2018

To,
The Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, P.J. Towers,
Dalal Street
Mumbai - 400001

Dear Sir/Madam,


Sub: Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2018

Scrip Code: 507970

In compliance with the provision of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996. Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 30th September, 2018.

This is for your information and record.

Yours sincerely,
For Paramount Cosmetics (India) Limited



Hansraj Rathor
Compliance Officer

PARAMOUNT COSMETICS (INDIA) LIMITED

CIN : L24240GJ1985PLC008282

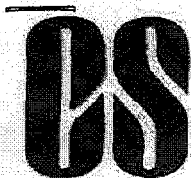
Regd. Office : A-1/2211, III Phase G.I.D.C, Vapi, Gujarat - 396195

Corp. office : 902-904, 9th Floor, Prestige Meridian-1, 29 M.G. Road, Bangalore - 560001

Tel : 080-25320870 / 71 / 25327359

Email : compliance.officer@paramount.com / website : www.paramount.com





UMESH KUMAR & ASSOCIATES
COMPANY SECRETARIES

Office No. 201, Sagar Plaza-II, 2nd Floor, Plot No. 27,
Behind M2K Cinema, DDA Complex, Near Rani Bagh,
Road No. 44, Pitampura, New Delhi-110034
Ph.: +91-9990137410, +91-9999550383
E-mail : csumesh07@gmail.com
GST No. 07APOP1480P127

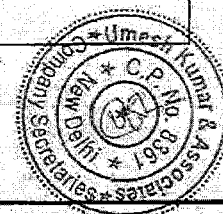
To

The Board of Directors
M/s Paramount Cosmetics (India) Limited
A-1/2211 III Phase G I D C
Vapi, Gujarat - 396195

**RECONCILIATION OF SHARE CAPITAL AUDIT OF PARAMOUNT
COSMETICS (INDIA) LIMITED**

I have examined the Register of Members, beneficiary details given by the depositories and other records / documents maintained by **M/S PARAMOUNT COSMETICS (INDIA) LIMITED** having its registered office at A-1/2211, IIIrd Phase, GIDC, Vapi - 396195, Gujarat. For issuing certificate in accordance with circular No. D&CC / FITTC/CIR-16/2002 dated 31st December, 2002 issued by Securities and Exchange Board of India (SEBI). To the best of my knowledge and according to the information and explanation given to me and as per the records shown and examined by me, I certify that the details of positions of Company's Capital structure, its share position with NSDL, CDSL and physical, demat carried out and pending demat, status and other details, for the quarter ended on 30/09/2018 are as under:

S. No.	Items/ Head of Information	Details Data/ Particulars
1.	Report for the quarter ending	30.09.2018
2.	ISIN No.	INE 143I01013
3.	Face Value	Rs.10/- per share
4.	Name of the Company	Paramount Cosmetics (India) Limited
5.	Registered Office of the Company	A-1/2211, III rd Phase, G.I.D.C, Vapi - 396195, Gujarat.
6.	Correspondence Address	902-904, 9th Floor, Prestige Meridian-1, No. 29 M.G. Road, Bangalore-560001.
7.	Telephone No. & Fax No.	Phone: 080-25320870/71
8.	E-mail Address	compliance.officer@parammount.com

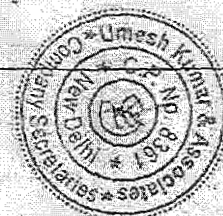


Our Banker : HDFC Bank Limited, 10/30, East Patel Nagar, New Delhi-110008
HDFC Current Account No. 13652000000973 Name : Umesh Kumar & Associates IFSC Code : HDFC0001365
SWIFT CODE : HDFCINBBDEL

9	Name of Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange Ltd. (BSE) (Scrip Code: 507970) (Scrip ID: PARMCOS-B)			
10.	Issued Capital	Number of Shares		% of Total Issued Capital	
		48,87,150		100%	
11.	Listed Capital (Exchange-wise) as per Company's Records	48,55,000		99.34	
12.	Held in Dematerialization form in CDSL	11,88,732		24.48	
13	Held in Dematerialization form in NSDL	28,95,109		59.63	
14	Held in Physical Form	7,71,159		15.89	
15	Total No. of Shares (12+13+14)	48,55,000		100.00	
16	Reasons for differences, if any, between (10 & 11), (10 & 15), (11 & 15)	As explained to me, the difference of 32,150 equity shares between issued and listed capital is due to 1) 30,500 equity shares reserved for future allotment purposes & 2) 1,650 forfeited equity shares.			
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:	As Below			
	No. of Shares applied / not applied for listing	Listed on stock exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify Names)
	Not applicable	Not applicable			

Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/ No) (If not updated up to which date)	Yes
19.	Reference to previous quarter with regard to excess dematerialization shares, if any.	N.A.
20.	Has the Company resolved the matters mentioned in point no. 19 above in the current quarter? If not, Reason why?	N.A.



21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay	As below												
	Total No. of Demat requests	<table> <tr> <th>No. of Requests</th><th>No. of Shares</th><th>Reason for Delay</th></tr> <tr> <td>Nil</td><td>Nil</td><td>N.A.</td></tr> <tr> <td></td><td></td><td></td></tr> <tr> <td></td><td></td><td></td></tr> </table>	No. of Requests	No. of Shares	Reason for Delay	Nil	Nil	N.A.						
No. of Requests	No. of Shares	Reason for Delay												
Nil	Nil	N.A.												
	Confirmed after 21 days	Nil Nil N.A.												
	Pending for more than 21 days	Nil Nil N.A.												
22.	Names, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Hansraj Rathor Paramount Cosmetics (India) Ltd. 902 - 904, 9th Floor, Prestige Meridian-1, No.29, M.G.Road, Bangalore - 560 001 Ph: 080-2532 0870/71												
23.	Names, Address, Telephone, Fax No. and Registration No. of the certifying Company Secretary.	Umesh Kumar & Associates Office No. 201, Sagar Plaza-II, 2nd Floor, Plot No. 27, Behind M2K Cinema Near Rani Bagh, DDA Commercial Complex, Pitampura, New Delhi-110034 Phone No-9990137410 C.P.No. 8361												
24.	Appointment of Common Agency for Share Registry work If yes (Names & Address)	M/S. BgSE Financials Limited Stock Exchange Towers, 51, 1st Cross, J.C. Road, Bangalore -560027.												
25.	Any other detail that the Company may like to provide (e.g. BIFR Company, De-listing from SE)	N.A												

Place: New Delhi
Date: 15.10.2018

For **UMESH KUMAR & ASSOCIATES**
COMPANY SECRETARIES



UMESH KUMAR
C.P No- 8361